

General information about company	
Scrip code	530135
NSE Symbol	OPTIEMUS
MSEI Symbol	NOTLISTED
ISIN	INE350C01017
Name of the company	Optimus Infracom Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	16-01-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	16-01-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	3.36
As on the end of previous 1st quarter	100	3.25
As on the end of previous 2nd quarter	100	2.98
As on the end of previous 3rd quarter	100	2
As on the end of previous 4th quarter	100	1.71

Table I - Summary Statement holding of specified securities

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Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	7	64007167			64007167	72.17	64007167		64007167	72.17		375000		375000	64382167
(B)	Public	36587	24681616			24681616	27.83	24681616		24681616	27.83		1202008		1202008	25883624
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	36594	88688783			88688783	100	88688783		88688783	100		1577008		1577008	90265791

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	71.33	125000	0.2	2116279	3.31					2116279	3.31	64007167			
(B)	Public	28.67	1310792	5.31									23439911	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	1435792	1.62	2116279	2.39					2116279	2.39	87447078	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)
								No of Voting (XIV) Rights			Total as a % of Total Voting rights					
								Class eg: X	Class eg:Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	6	25268667			25268667	28.49	25268667		25268667	28.49		375000		375000	25643667
(d)	Any Other (specify)	1	38738500			38738500	43.68	38738500		38738500	43.68		0		0	38738500
Sub-Total (A)(1)		7	64007167			64007167	72.17	64007167		64007167	72.17		375000		375000	64382167
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	64007167			64007167	72.17	64007167		64007167	72.17		375000		375000	64382167
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	6	1240232			1240232	1.4	1240232		1240232	1.4		0		0	1240232
(c)	Alternate Investment Funds	5	290586			290586	0.33	290586		290586	0.33		0		0	290586
Sub-Total (B)(1)		11	1530818			1530818	1.73	1530818		1530818	1.73		0		0	1530818
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	18	2404094			2404094	2.71	2404094		2404094	2.71		0		0	2404094
(e)	Foreign Portfolio Investors Category II	2	8876			8876	0.01	8876		8876	0.01		0		0	8876
Sub-Total (B)(2)		20	2412970			2412970	2.72	2412970		2412970	2.72		0		0	2412970
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	1	1690			1690	0	1690		1690	0		3350		3350	5040
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	34567	10268360			10268360	11.58	10268360		10268360	11.58		208256		208256	10476616
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	53	3911438			3911438	4.41	3911438		3911438	4.41		211000		211000	4122438
(i)	Non Resident Indians (NRIs)	611	724011			724011	0.82	724011		724011	0.82		0		0	724011
(l)	Bodies Corporate	395	4743390			4743390	5.35	4743390		4743390	5.35		762402		762402	5505792
(m)	Any Other (specify)	929	1088939			1088939	1.23	1088939		1088939	1.23		17000		17000	1105939
Sub-Total (B)(4)		36556	20737828			20737828	23.38	20737828		20737828	23.38		1202008		1202008	21939836
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		36587	24681616			24681616	27.83	24681616		24681616	27.83		1202008		1202008	25883624
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		36594	88688783			88688783	100	88688783		88688783	100		1577008		1577008	90265791
Total (A+B+C)		36594	88688783			88688783	100	88688783		88688783	100		1577008		1577008	90265791

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	28.41	125000	0.49	2116279	8.38					2116279	8.38	25268667			
(d)	Any Other (specify)	42.92	0	0	0	0					0	0	38738500			
Sub-Total (A)(1)		71.33	125000	0.2	2116279	3.31					2116279	3.31	64007167			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		71.33	125000	0.2	2116279	3.31					2116279	3.31	64007167			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	1.37	0	0									1240232	0	0	0
(c)	Alternate Investment Funds	0.32	0	0									290586	0	0	0
Sub-Total (B)(1)		1.7	0	0									1530818	0	0	0
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	2.66	300000	12.48									2404094	0	0	0
(e)	Foreign Portfolio Investors Category II	0.01	0	0									8876	0	0	0
Sub-Total (B)(2)		2.67	300000	12.43									2412970	0	0	0
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	0.01	1650	97.63									1690	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.61	34994	0.34									9663929	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4.57	394000	10.07									3687538	0	0	0
(i)	Non Resident Indians (NRIs)	0.8	0	0									724011	0	0	0
(l)	Bodies Corporate	6.1	580148	12.23									4330016	0	0	0
(m)	Any Other (specify)	1.23	0	0									1088939	0	0	0
Sub-Total (B)(4)		24.31	1010792	4.87									19496123	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		28.67	1310792	5.31									23439911	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		100	1435792	1.62									87447078			
Total (A+B+C)		100	1435792	1.62	2116279	2.39					2116279	2.39	87447078			

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	6
Name of the Shareholders (I)	Ashok Gupta	Deepesh Gupta	Mukesh Kumar Gupta	Neetesh Gupta	Rekha Gupta	Renu Gupta
PAN (II)	AAJPG3979K	AJUPG7828H	AAKPK2808C	AJUPG7801L	AAGPG6773J	AAJPG3978J
No. of fully paid up equity shares held (IV)	5754894	5286029	953426	5214607	953600	7106111
Total nos. shares held (VII) = (IV)+(V)+ (VI)	5754894	5286029	953426	5214607	953600	7106111
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.49	5.96	1.08	5.88	1.08	8.01
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	5754894	5286029	953426	5214607	953600	7106111
Total	5754894	5286029	953426	5214607	953600	7106111
Total as a % of Total Voting rights	6.49	5.96	1.08	5.88	1.08	8.01
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	0	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0	0	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	5754894	5286029	953426	5214607	953600	7481111
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	6.38	5.86	1.06	5.78	1.06	8.29
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	125000
As a % of total Shares held (b)	0	0	0	0	0	1.76
Number of Shares pledged (XIV)						
No. (a)	2116279	0	0	0	0	0
As a % of total Shares held (b)	36.77	0	0	0	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	2116279	0	0	0	0	0
As a % of total Shares held (b)	36.77	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	5754894	5286029	953426	5214607	953600	7106111
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family	
Sr. No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	25268667
Total nos. shares held (VII) = (IV)+(V)+ (VI)	25268667
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	28.49
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	25268667
Total	25268667
Total as a % of Total Voting rights	28.49
No. of Shares Underlying Outstanding Warrants (XB)	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	25643667
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	28.41
Number of Locked in shares (XIII)	
No. (a)	125000
As a % of total Shares held (b)	0.49
Number of Shares pledged (XIV)	
No. (a)	2116279
As a % of total Shares held (b)	8.38
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	2116279
As a % of total Shares held (b)	8.38
Number of equity shares held in dematerialized form (XVIII)	25268667
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	G R A Enterprises Private Limited	
PAN (II)	AADCG3290L	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	38738500	38738500
Total nos. shares held (VII) = (IV)+(V)+ (VI)	38738500	38738500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.68	43.68
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	38738500	38738500
Total	38738500	38738500
Total as a % of Total Voting rights	43.68	43.68
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	38738500	38738500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	42.92	42.92
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged (XIV)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XVIII)	38738500	38738500
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

Mutual Funds		
Sr. No.	1	
Name of the Shareholders (I)	Jm Financial Mutual Fund - Jm Flexicap Fund	Click here to go back
PAN (II)	AAATJ2314G	Total
No. of fully paid up equity shares held (IV)	902413	902413
Total nos. shares held (VII) = (IV)+(V)+ (VI)	902413	902413
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.02	1.02
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	902413	902413
Total	902413	902413
Total as a % of Total Voting rights	1.02	1.02
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	902413	902413
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1	1
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	902413	902413
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	Value Realcon Pvt Ltd	Click here to go back
PAN (II)	AABCV4422D	Total
No. of fully paid up equity shares held (IV)	1018323	1018323
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1018323	1018323
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.15	1.15
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1018323	1018323
Total	1018323	1018323
Total as a % of Total Voting rights	1.15	1.15
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1018323	1018323
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.13	1.13
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1018323	1018323
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)			
Sr. No.	1	2	
Category	HUF	Unclaimed or Suspense or Escrow Account	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			Click here to go back
PAN (II)			Total
No. of the Shareholders (I)	928	1	929
No. of fully paid up equity shares held (IV)	1088739	200	1088939
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1088739	200	1088939
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.23	0	1.23
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	1088739	200	1088939
Total	1088739	200	1088939
Total as a % of Total Voting rights	1.23	0	1.23
No. of Shares Underlying Outstanding Warrants (XB)	17000	0	17000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	17000	0	17000
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1105739	200	1105939
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.22	0	1.22
Number of Locked in shares (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	1088739	200	1088939
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0